

DynaRent for D365 Sales

Release Notes August 2022 (version 10.0.28.43)

Table of Contents

Contents

	Contents	2
1	General	4
1.1	Purpose	4
1.2	Compatibility	4
1.3	Setting focus areas	4
	1.3.1 Sales and marketing parameters	4
1.4	Deliverables	4
2	Functionality	6
2.1	Core & New Functionality	6
2.2	Discontinued features for this release.	6
2.3	Apps and Offline capabilities	6
3	Post Release Defects Resolutions	7
3.1	Post Release Defects Resolutions	7
3.2	Other Resolutions	7
4	Known issues	8
4.1	Known issues for this release	8

Document Information

Title	DynaRent for D365 Sales
Subtitle (Subject)	Release Notes August 2022 (version 10.0.28.43)
Solution Suite	DynaRent
Category	Release Notes
Author	DynaRent team
Published Date	8/1/2022
Status	Final

© Copyright To-Increase 2022. All rights reserved.

The information in this document is subject to change without notice. No part of this document may be reproduced, stored or transmitted in any form or by any means, electronic or mechanical, for any purpose, without the express written permission of To-Increase B.V. To-Increase B.V. assumes no liability for any damages incurred, directly or indirectly, from any errors, omissions or discrepancies between the software and the information contained in this document.

1 General

1.1 Purpose

This document describes the new functionality that has been developed for DynaRent for D365 Sales, which is based on Microsoft Dynamics 365 Sales.

It also elaborates on the known issues for this release and it provides information about the underlying structure of the application.

This document is primarily meant for product- and implementation consultants familiar with the concepts of DynaRent and DynaRent for D365 Sales.

This document explains the content of the delivery package to consultants of To-Increase partners.

1.2 Compatibility

In some cases, an update of the DynaRent for D365 Sales requires an update of the DynaRent version of the linked Microsoft Dynamics 365 Finance and Operations instance in order to be fully compatible. The following table lists such dependencies.

Release DynaRent for D365 Sales	Minimum required DynaRent version	Minimum required D365 F&O version
10.0.28.43	10.0.28.43	10.0.28

The DynaRent for D365 Sales continues to work on older versions and can be implemented on older DynaRent versions, however this will not support the full capabilities of DynaRent for D365 Sales.

1.3 Setting focus areas

Below mentioned setup needs attention.

1.3.1 Sales and marketing parameters

During implementation the Sales and marketing parameters opportunities should be never set as "Prompt" as this will cause an error in relation with DynaRent for D365 Sales.

When set to "Prompt" the following error will occur: "Write failed for entity CDS sales quotation header with unknown exception - BOX API can't be used from non-interactive sessions."

1.4 Deliverables

With this release we deliver the following:

1. Release Notes DynaRent for D365 Sales 10.0.28.43 (August 2022)
2. DynaRent for D365 Sales Deployer 10.0. 28.43 zip file
3. DynaRent for D365 Sales Prerequisites 10.0. 28.43
4. DynaRent for D365 Sales Installation Guide 10.0. 28.43
5. DynaRent for D365 Sales Setup Data Integrator 10.0. 28.43
6. DynaRent for D365 Sales Data Integrator FO - CE Mappings 10.0. 28.43
7. DynaRent for D365 Sales Dual Write FO - CE Mappings 10.0. 28.43
8. DynaRent for D365 Sales Approval Flow 10.0. 28.43**

**

DynaRent for D365 Sales delivers a generic Power Automate Cloud Flow, allowing customers to determine their own Approval Flow with its hierarchical structure.

As a part of the DynaRent for D365 Sales Approval Flow several Power Automate Cloud Flows are delivered as templates. These need to be adjusted during setup of the Approval Flow.

The hierarchical structure of the Approval Flow needs to be setup in the Power Platform Admin Center.

2 Functionality

This chapter briefly touches upon any core features for DynaRent for D365 Sales.

Further details can be found on To-Increase F&O Docs (to-increase.com) shipped along with this release.

This chapter also describes any discontinued features and the reasoning behind the discontinuation.

Microsoft is continuously adding new features in the application directly and via Feature Management. Sometimes these are public preview and will be made generally available in future releases, in other cases, they are already general available, and you have the choice to activate them.

Currently, we are not testing compatibility with all new features or combinations.

Once a feature is enabled at the customer environment and in case of any issues or questions related to new standard features and our solutions, kindly contact us via To-Increase support.

2.1 Core & New Functionality

Core Functionality is described on To-Increase F&O Docs (to-increase.com).

Feature	ID	Description

2.2 Discontinued features for this release.

No functional features were discontinued for this release.

2.3 Apps and Offline capabilities

Microsoft has several apps available for mobile usage which also supports DynaRent for D365.

These apps are:

- Dynamics 365 Sales 
- Dynamics for Phones & Dynamics for Tablets 

Microsoft states that the mentioned apps can be used Offline, however DynaRent for D365 does not support Offline capabilities.

3 Post Release Defects Resolutions

This chapter describes the issues that have been solved for this release.

3.1 Post Release Defects Resolutions

Functional area	ID	Description
Quotation	146612	Button visibility after adding new lines to Quote.
Approval Details	147556	Gross Amount shows Net Amount instead Gross Amount. This is corrected and fields Net Amount is added to Approval Details. Approval Flow can now be connected to 3 different fields (Gross Amount, Net Amount, Discount%)
Quotation	147669	Quotation was available before Approval process was finished.

3.2 Other Resolutions

Functional area	ID	Type*	Description
Project Rental Quotation	128837	Internal	When the Project was added after Quotation was the created it was not synced back to D365 Sales.
Rental Quotation Lines	145831	Internal	The Rental Quotation Lines are not synchronizing the first time Data Integrator runs.
Standard Quote	145974	Internal	TAX not synced correctly to D365 Sales.
Reset of Approval process	146725	Internal	After rejecting the Approval the approved field values should be reset.
Rental Quote Header in D365 Sales	146847	Internal	Creating Rental Quote Header in D365 Sales gives error.

*Internal: Internally found Pre Release Defect.

*Change: Simple Change Request, not new features, minor enhancements.

4 Known issues

This chapter describes the issues that have been known for this release. It also elaborates on why the issues have not been solved and provides an alternative way on how to cope with them, if any.

4.1 Known issues for this release

The following functional issues have been known for this release.

Functional area	ID	Type*	Description
Payment terms on Quotes	144128	Change	Field Payment in CE not filled with data from field Terms of Payment from F&O as this is not standard integration
Rental Quotation Lines	145831	Known	The Rental Quotation Lines are not synchronizing the first time Data Integrator runs
Project Details	128837	Known	The project id is not being synchronized with CE from F&O if a project id is added after the quote header creation

*Known: Known Defect.

*Change: Change Request.